

## UDAY BATRA

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### EDUCATION

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- **Strawberry Fields High School, Chandigarh, India** **2012-2025**  
Indian Certificate of Secondary Education (ICSE) Grade 10 Examination  
Achieved 92.2% in English, Mathematics, History, Civics & Geography, Hindi, Physical Education, Physics, Chemistry and Biology
- **Ashoka University, Haryana, India** **2024**  
Young Scholars Programme, Entrepreneurship, Leadership & Impact
- **Standardized Tests** **2024**  
Advanced Placement Scores  
Microeconomics: 5/5  
Macroeconomics: 5/5

### AWARDS AND HONORS

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- **Paul Harris Fellow, Rotary International** **2023-Present**  
- Awarded for distinguished philanthropic contributions and exemplary efforts in advancing societal well-being and Rotary Club initiatives.  
- Demonstrated a commitment to improving the community and embodying the values of service above self.
- **1st Dan Black Belt, World Taekwondo** **2024-Present**  
- Attained the 1st Dan Black Belt through over 7 years of rigorous practice and commitment.  
- Successfully completing a challenging test administered by a grand master.
- **Open National Medalist Taekwondo, World Taekwondo** **2023-Present**  
- 4 open national medals in Speed Kicking, Poomsae, Board Breaking, and Kyorugi (Fight).  
- Over 20 medals at state and open national levels
- **Investor Certification Exam, National Institute of Securities Markets** **2024-Present**  
- Achieved a score of 49 out of 50 in the exam module, demonstrating exceptional knowledge and understanding of investment principles and market regulations.  
- Certified by the Securities and Exchange Board of India (SEBI), a national recognition that highlights proficiency in financial markets and investment strategies.
- **Regional Player Basketball, Council for the Indian School Certificate Examinations** **2023-Present**  
- Selected to represent Chandigarh's regional team at the U-17 and U-19 levels out of over 100 students.  
- Over 10 medals at state and inter school levels.

### LEADERSHIP INITIATIVES

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- **University of Pennsylvania, Wharton Investing Challenge (ONLINE) (Team Leader)** **2023**  
- Led school team to top 15% globally in Wharton Investment Challenge, showcasing strategic acumen in leveraging India's growth opportunities and navigating volatile markets with investments in PSU, automotive, and tech sectors.  
- Mentored team in investment strategies and market dynamics, fostering learning and achieving transformative insights from esteemed faculty, enhancing leadership and financial acumen.
  - **Stock Market Journey** **2020-Present**  
- Demonstrated exceptional investment acumen with a 50%+ CAGR, successfully managing a \$400,000 portfolio from a \$1,000 initial investment. Possess a strong foundation in fundamental and technical analysis, coupled with a deep understanding of financial markets.  
- Committed to financial literacy and education, with a goal of empowering individuals through workshops and resources.
  - **Nut House** **2021-Present**  
- Started a packaged dry fruit brand by sourcing from our traditional family business, achieving a 15-20% annual sales growth and managing monthly revenues of \$1,500.  
- Sold products through online delivery platforms with home delivery options, maintaining reasonable pricing and high quality, which established a strong nationwide reputation for reliability and value.
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## BUSINESS AND ECONOMICS EXPERIENCES

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### *Internships*

- **Samsonite, Business Analytics and Strategy (ONLINE)** 2024  
Analyzed customer segments and TAM by demographics and purchasing behaviors, focusing on profitable product categories and regional preferences.  
-Recommended targeted product strategies and revenue growth tactics, emphasizing localization to optimize market potential and profitability.
- **Toyota Financial Services India, Finance Intern** 2023  
-Acquired knowledge of profit margin determination at Toyota Financial Services, involving analysis of income from loan interest and fees, expense deduction, and effective risk management strategies for profitability.  
-Gained expertise in Toyota Financial Services' loan evaluation process, focusing on assessing creditworthiness through factors like credit scores and income verification, optimizing interest rates based on risk levels to benefit lower-risk borrowers.
- **Khandelia Business Group, Finance & Business Management Intern** 2024  
*The company manufactures edible oil, the largest producer of mustard oil in India.*  
-Analyzed profit margins and financial metrics in edible oil production, focusing on factors like raw material costs, production efficiency, and market dynamics.  
-Evaluated Total Addressable Market (TAM) and financial strategies, including Stock Turnover Ratio and Return on Assets (ROA), to optimize asset management and financial health in the industry.
- **Thwisha Financial and Technical Consultants, Stock Market Analyst Intern** 2024  
-Developed expertise in technical stock evaluation and understanding commission-based fund management consultancy services.  
-Analyzed rural inflation's impact on agriculture and economic dynamics in India, emphasizing policy implications for sustainable economic growth and stock market trends.

### *Research Papers*

- **Evaluating Risks and Opportunities For The Indian Stock Market: Sustaining The Bull Run Amid Global and Domestic Economic Dynamics** 2024  
-The paper examines India's stock market bull run sustainability amid global and domestic economic changes, highlighting key risk factors and upcoming events critical to market resilience and trajectory.  
-Published in the International Journal of Social Science and Economic Research, ISSN: 2455-8834
- **An Analysis Of The Impact Of General Elections On The Indian Stock Market: A Decade-Long Perspective (2014-2024)** 2024  
-The paper examines India's stock market bull run sustainability amid global and domestic economic changes, highlighting key risk factors and upcoming events critical to market resilience and trajectory.  
-Published in the Iosr Journal Economics And Finance, ISSN: 2321-5925
- **Emerging Sectors in the Indian Stock Market:Key Opportunities and Trends for Future Growth** 2024  
- The paper analyzes growth prospects, market dynamics, and investment opportunities in emerging Indian stock market sectors, offering insights for strategic capitalizing to maximize returns.  
-Published in the International Journal for Multidisciplinary Research, ISSN: 2582-2160

### *Online Courses*

- Stocks and Bonds, University of Michigan 2023
- Microeconomics: The Power of Markets, University of Pennsylvania 2024
- Macroeconomics: When Markets Fail, University of Pennsylvania 2024
- Principles of Economics: Macroeconomics - The Big Picture, Rice of University 2024
- NSE Academy's Certification in Currency Options, NSE India 2023

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## SCHOOL LEADERSHIP

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- **Sports Captain, Student Council** **2024-Present**
  - Selected by the Principal and faculty to lead 1600+ students and organize all sporting events.
  - Cultivated a positive and inclusive sports culture, fostering teamwork, discipline, and sportsmanship.
- **Sports Vice Captain, Student Council** **2023**
  - Reelected to organize sports events for a student body of 1600+, demonstrating strong leadership, organizational, and interpersonal skills.
- **Sports Prefect, Student Council** **2022**
  - Elected to lead the 1600+ student body in organizing sports events and selection of school teams.
  - Coordinated sports outreach initiatives within the school as the Sports Prefect, promoting active lifestyles and fostering athletic opportunities.
- **Organiser, COMMUNIQUE** **2023**
  - Led Communique to unprecedented success with participation from 20+ schools and 200+ participants, achieving a 26,000 profit through innovative competitions and meticulous planning.
  - Chosen as the youngest Senior Organizer, recognized for leadership, innovation, and event excellence by schools and directors.
- **Junior Organiser, COMMUNIQUE** **2022**
  - Transformed Communique into a national-level event with participation from 10+ schools and 120+ participants, introducing innovative competitions and leading a team of 15.
  - Successfully orchestrated a comprehensive business event, featuring Mock Stock and NFT Designing, setting a new benchmark for future editions through effective leadership and seamless coordination.
- **Secretary, Business & Finance Club** **2023-Present**
  - Lead student-driven initiative as Business & Finance Joint Club Secretary focused on promoting financial literacy.
  - Organize weekly sessions with industry experts and use Mock Stock software to guide students on investment strategies and financial market navigation, fostering confident engagement in financial decision-making.
- **Under Secretary General, Model United Nations** **2023**
  - Collaborated under the Secretary-General to coordinate a national-level Model United Nations involving 250 participants, facilitating registrations and overseeing ground-level logistics for a seamless event experience.
- **Basketball Team Captain** **2021-Present**
  - Earned basketball team captaincy through nine years of dedication and demonstrated leadership in team management and coordination.
  - Led school and regional teams in over 50 matches, recognized for scoring prowess and fostering strong teamwork and sportsmanship.

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## PROTOTYPE INNOVATION

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- **Mock Stock Software** **2022-Present**
  - Developed and launched **Mock Stock** software designed to enhance financial literacy by delivering a realistic stock market experience through Google Sheets and simulated trading scenarios.
  - Integrated real-time news articles to replicate market conditions and decision-making dynamics, offering participants a true-to-life trading environment.
  - Enabled continuous trading over one to two months with virtual cash, delivering tailored feedback to refine and optimize investment strategies.
  - Premiered the software at the Communique event, demonstrating its effectiveness in both educating and engaging users in financial education.

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## COMMUNITY OUTREACH

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- **Rotary Volunteer** **2024**
    - Raised ₹247850 sponsoring treatment of 9yr Old Cancer patient from PGI
    - Conducted 5 Blood Donation Camps, collecting 162 units of blood.
    - Project "**Eye-Flu-Block**" 50 Sunglasses were distributed to auto-rickshaw pullers
  - **Hamari Kaksha** **2022**
    - Taught 25+ children (aged 8-10 years) Math, English and Hindi for a total of 50 hours, preparing them for school examinations
  - **Volunteer, Kartar Aasra Trust** **2023-Present**
    - Contributed to enhancing the quality of life for elderly individuals through volunteer work, providing companionship, assistance with daily living, and support during social activities.
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